

How the Tax Credit Works

- * The maximum amount for the Energy Efficiency Tax Credit is \$1,500.
- * The amount of the tax credit equals 30% of the homeowner's cost of the product.
 - Example A: Product Cost = \$2,500, Tax Credit = \$750
 - Example B: Product Cost = \$5,000, Tax Credit = \$1,500
 - Example C: Product Cost = \$10,000, Tax Credit = \$1,500

How do I file for the Energy Tax Credit?

1. Install qualifying (Climate Shield Windows) products beginning January 1, 2009 through December 31, 2010 and meet all other requirements outlined in the federal tax code.
2. The IRS form for requesting the Energy Tax Credit is IRS form 5695 (2009 version) which will be available in late 2009 or early 2010.
3. Obtaining a Manufacturer's Certification Statement is a requirement by the IRS in order to file for your Tax Credit. This document will be given to you after your windows are installed.
4. Other documentation that should be saved (but not required by the IRS) are a sales contract, invoice and the window or door product performance labels (NFRC***/ENERGY STAR® label).
NOTE: the tax credit is for the cost of the product not installation.
5. Claim the tax credit associated with your qualifying purchase on your Federal filing for the 2009 or 2010 tax year. Note: the entire tax credit can be for windows.